



KRASA LAW

PLANNING FOR EACH GENERATION

KRASA LAW MAINTENANCE PROGRAM

ENROLLMENT FORM

The undersigned requests enrollment as a client in the following plan with KRASA LAW attached hereto. The plan period is from _____ (Today's Date) for a period of one year. The fee is deemed earned when paid.

_____ **LEGALVAULT ONLY (\$125.00)** _____ **MAINTENANCE PROGRAM (\$350.00)**

A description of services is attached as Page 2 to this document and incorporated into this agreement.

The undersigned will advise KRASA LAW immediately of any change in contact information and of any information that might affect the fair and impartial representation of the undersigned. When the enrollment and representation involves planning for spouses, any communication made by either spouse is subject to disclosure to both spouses. If only one spouse signs, the signing spouse states that the non-signing spouse agrees with the terms of the enrollment. KRASA LAW does not represent anyone whose motives are unlawful or unethical, or when a conflict develops between clients. In these circumstances, KRASA LAW has the unconditional right and complete discretion to withdraw from this engagement.

Client Signature

Client Signature

Printed Name

Printed Name

Date

Date

KRASA LAW MAINTENANCE PROGRAM

DESCRIPTION OF SERVICES

LegalVault Only – For an initial membership fee of \$125.00 and a subsequent recurring annual fee of \$50.00 per person, you are entitled to the following services:

- A LegalVault account for each enrolled client
- Uploading of existing Health Care and Estate Planning Documents to LegalVault Account(s)
- At client request, uploading of future Health Care and Estate Planning Documents to LegalVault Account(s)

Maintenance Program – For an annual membership fee of \$350.00, you are entitled to the following services:

- A LegalVault account for each enrolled client
- Uploading of existing Health Care and Estate Planning Documents to LegalVault Account(s)
- At client request, uploading of future Health Care and Estate Planning Documents to LegalVault Account(s)
- Annual update of Funding and Schedules
- Annual Review Consultation
- Annual Seminar on your Estate Planning Portfolio and Changes in the Law
- Minor Trust Amendments due to changes in Trustees and/or Beneficiary Designations
- Update of Beneficiary Designations for Non-Trust Assets
- Updates to Power of Attorney Documents and Health Care Directives
- Free Notary Services for ANY type of document